

**PLEASE COMPLETE ALL SECTIONS**

IS YOUR CONDITION THE RESULT OF A WORK INJURY? ☐ YES ☐ NO DATE OF INJURY: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

CASE ADJUSTER /  
MANAGER NAME: \_\_\_\_\_ CASE #: \_\_\_\_\_

PHONE #: ( ) - EXT #: \_\_\_\_\_

**PATIENT INFORMATION**

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: ( ) - WORK: ( ) - CELL: ( ) -

DATE OF BIRTH: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: M / F SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

DRIVER'S LICENSE NUMBER: \_\_\_\_\_ STATE: \_\_\_\_\_

MARITAL STATUS: ☐ SINGLE ☐ MARRIED ☐ DIVORCED / SEPARATED ☐ WIDOWED

E-MAIL : \_\_\_\_\_ PREFERRED METHOD OF CONTACT: ☐ E - MAIL ☐ PHONE

SPOUSE'S NAME: \_\_\_\_\_ SPOUSE DATE OF BIRTH: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

SPOUSE SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ SPOUSE PHONE: ( ) - CELL / WORK

**EMPLOYMENT INFORMATION**

EMPLOYMENT STATUS: ☐ EMPLOYED ☐ STUDENT ☐ RETIRED ☐ OTHER \_\_\_\_\_

EMPLOYER NAME: \_\_\_\_\_ EMPLOYER PH: ( ) -

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ ☐ FULL - TIME ☐ PART - TIME ☐ STUDENT ☐ RETIRED

**EMERGENCY CONTACT INFORMATION**

EMERGENCY CONTACT NAME: \_\_\_\_\_ EMERGENCY CONTACT RELATIONSHIP: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: ( ) - WORK: ( ) - CELL: ( ) -

**REFERRAL INFORMATION**

REFERRING PROVIDER NAME: \_\_\_\_\_

PHONE: ( ) - FAX: ( ) -

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**PRIMARY CARE PHYSICIAN**

(IF DIFFERENT FROM REFERRING PHYSICIAN)

PRIMARY CARE PHYSICIAN NAME: \_\_\_\_\_ DATE OF LAST PHYSICAL EXAM: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

PHONE: ( ) - FAX: ( ) -

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_

ALLERGIES <input type="checkbox"/> NO KNOWN ALLERGIES			
ALLERGEN	REACTION	SEVERITY	DATE OF ONSET

**PAST MEDICAL HISTORY** PLEASE CHECK **ALL** ILLNESSES OR CONDITIONS THAT APPLY TO **YOU**.

<b>HEAD / ENT / EYES</b> <input type="checkbox"/> Allergic Rhinitis <input type="checkbox"/> Blindness <input type="checkbox"/> Cataracts <input type="checkbox"/> Dentures <input type="checkbox"/> Frequent Sinus Infection <input type="checkbox"/> Glaucoma <input type="checkbox"/> Hearing Aid(s) <input type="checkbox"/> Wear Contacts / Glasses	<b>GASTROINTESTINAL</b> <input type="checkbox"/> Cirrhosis <input type="checkbox"/> Crohn's Disease <input type="checkbox"/> Heartburn / GERD <input type="checkbox"/> Hepatitis <input type="checkbox"/> Hernia <input type="checkbox"/> IBS <input type="checkbox"/> Liver Disease	<b>MUSCULOSKELETAL</b> <input type="checkbox"/> Degenerative Joint Disease <input type="checkbox"/> Fibromyalgia <input type="checkbox"/> Gout <input type="checkbox"/> Osteoarthritis <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> SLE ( <i>Lupus</i> )	<b>RENAL / ENDOCRINE</b> <input type="checkbox"/> Diabetes <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Hypothyroid <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Thyroid Disease
<b>CARDIOVASCULAR</b> <input type="checkbox"/> Chest Pain <input type="checkbox"/> Coronary Artery Disease <input type="checkbox"/> Heart Attack <input type="checkbox"/> Heart Failure ( <i>CHF</i> ) <input type="checkbox"/> Hypertension <input type="checkbox"/> Irregular Heartbeat / Rhythm <input type="checkbox"/> Mitral Valve Prolapse	<b>HEME / ONC / OTHER</b> <input type="checkbox"/> AIDS / HIV <input type="checkbox"/> Bleeding Disorder <input type="checkbox"/> Blood Clots ( <i>DVT / PE</i> ) <input type="checkbox"/> Cancer ( <i>type</i> )  <input type="checkbox"/> Chemo / Radiation <input type="checkbox"/> Malignant Hyperthermia	<b>NEUROLOGIC / PSYCHOLOGICAL</b> <input type="checkbox"/> ADHD <input type="checkbox"/> Alzheimer's <input type="checkbox"/> Anxiety <input type="checkbox"/> Bipolar  <input type="checkbox"/> Depression <input type="checkbox"/> Migraines <input type="checkbox"/> Seizure <input type="checkbox"/> Stroke	<b>RESPIRATORY</b> <input type="checkbox"/> Asthma <input type="checkbox"/> Chronic Bronchitis <input type="checkbox"/> COPD <input type="checkbox"/> Sleep Apnea <input type="checkbox"/> Smoker
		<b>OTHER</b> <i>Please list any other problems below:</i> _____ _____ _____	

**SURGICAL HISTORY** PLEASE CHECK **ALL** ILLNESSES OR CONDITIONS THAT APPLY TO **YOU**.

<input type="checkbox"/> ACL Repair <input type="checkbox"/> Appendectomy <input type="checkbox"/> Back Surgery <input type="checkbox"/> Laminectomy <input type="checkbox"/> Other <input type="checkbox"/> Microdiscectomy <input type="checkbox"/> Fusion _____ (Levels) <input type="checkbox"/> Bariatric / Gastric Sleeve / Band <input type="checkbox"/> Bilateral Tubal Ligation <input type="checkbox"/> Brain Surgery _____ (type) <input type="checkbox"/> Breast Augmentation (Implants)	<input type="checkbox"/> Breast Reduction <input type="checkbox"/> Breast Mastectomy / Reconstruction <input type="checkbox"/> CABG ( <i>Heart Surgery</i> ) <input type="checkbox"/> Cardiac Ablation <input type="checkbox"/> Cardiac Stents <input type="checkbox"/> Carpal Tunnel Repair <input type="checkbox"/> Cartaract Surgery <input type="checkbox"/> Cesarean Section <input type="checkbox"/> Colonoscopy <input type="checkbox"/> D & C <input type="checkbox"/> ESWL ( <i>Kidney Stones</i> )	<input type="checkbox"/> Gallbladder Surgery ( <i>Cholecystectomy</i> ) <input type="checkbox"/> Hernia Surgery <input type="checkbox"/> Hip Replacement <input type="checkbox"/> LEFT <input type="checkbox"/> RIGHT <input type="checkbox"/> Hysterectomy <input type="checkbox"/> Knee Replacement <input type="checkbox"/> LEFT <input type="checkbox"/> RIGHT <input type="checkbox"/> Knee Scope <input type="checkbox"/> LEFT <input type="checkbox"/> RIGHT <input type="checkbox"/> Laparoscopy <input type="checkbox"/> Neck Surgery ( <i>Cervical</i> ) _____ (Levels)	<input type="checkbox"/> Organ Transplant <input type="checkbox"/> Pacemaker / Defibrillator <input type="checkbox"/> Prostate / TURP <input type="checkbox"/> Sinus / Nasal Surgery <input type="checkbox"/> Shoulder Surgery ( <i>Rotator Cuff</i> ) <input type="checkbox"/> Splenectomy <input type="checkbox"/> Tonsillectomy <input type="checkbox"/> Thyroidectomy <input type="checkbox"/> Vasectomy <input type="checkbox"/> Other ( <i>Please List Below</i> ) _____ _____
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**FEMALES ONLY**

DATE OF LAST MENSTRUAL PERIOD _____ / _____ / _____	<input type="checkbox"/> CURRENTLY PREGNANT <input type="checkbox"/> PLANNING TO BECOME PREGNANT
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PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

**CURRENT MEDICATION** ☐ **NO MEDICATIONS** PLEASE LIST ALL **MEDICATIONS** (INCLUDING VIITAMINS / HERBAL MEDICATIONS)

MEDICATION(S) (INCLUDING VITAMINS)	DOSAGE	FREQUENCY

**HOSPITALIZATIONS** PLEASE LIST ALL HOSPITALIZATIONS


**SOCIAL HISTORY**

**ALCOHOL** ☐ NEVER ☐ OCCASIONALLY ☐ FREQUENTLY \_\_\_\_\_ DRINKS \_\_\_\_\_ PER DAY / WEEK

**TOBACCO** ☐ NEVER ☐ OCCASIONALLY ☐ FREQUENTLY \_\_\_\_\_ CIGARETTES / PACKS PER DAY / WEEK  
(CIGARETTES OR VAPING) \_\_\_\_\_ YEARS \_\_\_\_\_ YEARS SINCE QUTTING

**TOBACCO** ☐ NEVER ☐ OCCASIONALLY ☐ FREQUENTLY \_\_\_\_\_ CANS \_\_\_\_\_ PER WEEK / YEAR  
(CHEWING) \_\_\_\_\_ YEARS \_\_\_\_\_ YEARS SINCE QUTTING

**RECREATIONAL DRUGS** ☐ NEVER ☐ OCCASIONALLY ☐ FREQUENTLY APPROXIMATE DATE OF LAST USAGE \_\_\_\_\_  
(types) \_\_\_\_\_

DO YOU HAVE A BALANCED / HEALTHY DIET? ☐ YES ☐ NO DO YOU EXERCISE REGULARLY? ☐ YES ☐ NO  
IF SO, HOW OFTEN? \_\_\_\_\_

**FAMILY HISTORY**

MOTHER	FATHER	BROTHER(S)	SISTER(S)
<input type="checkbox"/> No Health Concern	<input type="checkbox"/> No Health Concern	<input type="checkbox"/> No Health Concern	<input type="checkbox"/> No Health Concern
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Asthma	<input type="checkbox"/> Asthma	<input type="checkbox"/> Asthma	<input type="checkbox"/> Asthma
<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Bleeding Disorder
<input type="checkbox"/> Coronary Artery Disease < Age 55	<input type="checkbox"/> Coronary Artery Disease < Age 55	<input type="checkbox"/> Coronary Artery Disease < Age 55	<input type="checkbox"/> Coronary Artery Disease < Age 55
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Heart Attack
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> High Cholesterol
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Hypertension
<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Mental Illness
<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Stroke	<input type="checkbox"/> Stroke	<input type="checkbox"/> Stroke	<input type="checkbox"/> Stroke
<input type="checkbox"/> Cancer (Please Specify) _____ (type)	<input type="checkbox"/> Cancer (Please Specify) _____ (type)	<input type="checkbox"/> Cancer (Please Specify) _____ (type)	<input type="checkbox"/> Cancer (Please Specify) _____ (type)
<input type="checkbox"/> Deceased	<input type="checkbox"/> Deceased	<input type="checkbox"/> Deceased	<input type="checkbox"/> Deceased
<input type="checkbox"/> Unknown	<input type="checkbox"/> Unknown	<input type="checkbox"/> Unknown	<input type="checkbox"/> Unknown
<input type="checkbox"/> N / A	<input type="checkbox"/> N / A	<input type="checkbox"/> N / A	<input type="checkbox"/> N / A

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

IMAGING <input type="checkbox"/> NO NEW IMAGING PLEASE LIST ALL NEW IMAGING PERFORMED WITHIN THE PAST 3 MONTHS				
IMAGING TYPE (X-RAY, CT, MRI, ETC)	BODY PART IMAGED	FACILITY LOCATION	FACILITY PH #	DATE IMAGED

**PREVIOUSLY TRIED THERAPIES**

<b>PHYSICAL THERAPY</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <i>IF YES, PLEASE COMPLETE THE INFORMATION BELOW</i>						
FACILITY NAME: _____ DATES: _____ FACILITY PH #: _____						
FACILITY ADDRESS: _____						
STREET CITY STATE ZIP CODE						
<b>CHIROPRACTIC CARE</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <i>IF YES, PLEASE COMPLETE THE INFORMATION BELOW</i>						
FACILITY NAME: _____ DATES: _____ FACILITY PH #: _____						
FACILITY ADDRESS: _____						
STREET CITY STATE ZIP CODE						
<b>INJECTION THERAPY</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <i>IF YES, PLEASE COMPLETE THE INFORMATION BELOW</i>						
FACILITY NAME: _____ DATES: _____ FACILITY PH #: _____						
FACILITY ADDRESS: _____						
STREET CITY STATE ZIP CODE						
<b>MEDICATION THERAPY</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <i>IF YES, PLEASE COMPLETE THE INFORMATION BELOW</i> <i>(e.g., NARCOTICS, MUSCLE RELAXANTS, ANTI-INFLAMMATORIES, &amp; NERVE MEDICATIONS)</i>						
MEDICATION NAME	DOSAGE	FREQUENCY	% OF PAIN RELIEF	DATE BEGAN	DATE STOPPED	CURRENTLY TAKING?
						<input type="checkbox"/> YES <input type="checkbox"/> NO
						<input type="checkbox"/> YES <input type="checkbox"/> NO
						<input type="checkbox"/> YES <input type="checkbox"/> NO
						<input type="checkbox"/> YES <input type="checkbox"/> NO
						<input type="checkbox"/> YES <input type="checkbox"/> NO

**PATIENT NAME:** \_\_\_\_\_ **DATE OF BIRTH:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**REASON FOR TODAY'S VISIT:** ☐ MEDICATION REFILL ☐ MEDICATION CHANGE ☐ POST-PROCEDURE ASSESSMENT  
☐ REVIEW MRI / EMG OR TEST RESULTS ☐ NEW PAIN OR INJURY \_\_\_\_\_

USE THE DIAGRAM BELOW TO INDICATE THE **LOCATION** AND **TYPE** OF PAIN. **MARK THE DRAWING** WITH THE FOLLOWING LETTERS THAT BEST DESCRIBE YOUR SYMPTOMS:

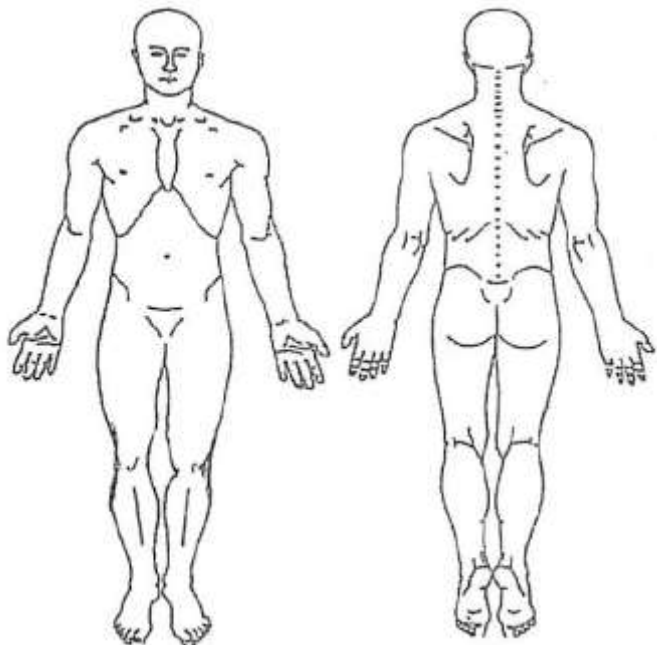
"N" = NUMBNESS

"P" = PINS AND NEEDLES

"A" = ACHING

"S" = STABBING

"B" = BURNING



WHAT **AGGRAVATES** YOUR PAIN? \_\_\_\_\_

WHAT **RELIEVES** YOUR PAIN? \_\_\_\_\_

**WHERE** IS THE **WORST PAIN** LOCATED? \_\_\_\_\_

**WHEN** DID YOUR PAIN **BEGIN**? \_\_\_\_\_

PAIN LEVEL **WITH** MEDICATION? \_\_\_\_\_ / \_\_\_\_\_ **10**

PAIN LEVEL **WITHOUT** MEDICATION? \_\_\_\_\_ / \_\_\_\_\_ **10**

WHAT WORD **BEST DESCRIBES** THE **FREQUENCY** OF YOUR PAIN?

☐ CONSTANT

☐ INTERMITTENT

WHEN IS YOUR PAIN AT ITS **WORST**?

☐ MORNING ☐ MID-DAY ☐ AFTERNOON ☐ EVENING ☐ LATE NIGHT

**CHECK ALL THAT DESCRIBE YOUR PAIN TODAY:**

☐ ACHING ☐ SHOOTING ☐ BURNING / HOT ☐ SPASMS ☐ COLD ☐ SQUEEZING  
☐ CRAMPING ☐ STABBING / SHARP ☐ THROBBING ☐ NUMB ☐ DULL ☐ SHOCK-LIKE  
☐ TINGLING / PINS & NEEDLES ☐ TIRING / EXHAUSTING

**SINCE YOUR LAST VISIT**

HAS YOUR PAIN ☐ **INCREASED** ☐ **DECREASED** ☐ **REMAINED THE SAME**

DID YOU HAVE A PROCEDURE? ☐ **YES** ☐ **NO** **IF YES**, HOW MUCH PAIN RELIEF DID YOU OBTAIN? \_\_\_\_\_ % / **100 %**

DID YOU EXPERIENCE ANY POST-SURGICAL COMPLICATIONS? ☐ **YES** ☐ **NO** **IF YES**, PLEASE EXPLAIN BELOW \_\_\_\_\_

DO YOU HAVE ANY SIGNIFICANT BACK / BUTTOCK / LEG PAIN WITH PROLONGED STANDING AND / OR PROLONGED WALKING? ☐ **YES** ☐ **NO**

**IF YES**, IS YOUR PAIN RELIEVED WITH SITTING AND / OR LYING DOWN? ☐ **YES** ☐ **NO**

**IF YES**, IS YOUR PAIN **ALSO** ALLEVIATED WITH BENDING FORWARD?  
(e.g., USING A SHOPPING CART, LEANING ON A KITCHEN COUNTER, ETC.) ☐ **YES** ☐ **NO**

PATIENT NAME:

DATE OF BIRTH:

DATE:

REVIEW OF SYSTEMS				HAVE YOU HAD <u>ANY</u> OF THE FOLLOWING PROBLEMS <u>WITHIN THE LAST 3 MONTHS</u> ?			
<b>CONSTITUTIONAL</b> <input type="checkbox"/> Good General Health <input type="checkbox"/> Difficulty Sleeping <input type="checkbox"/> Chills <input type="checkbox"/> Fatigue <input type="checkbox"/> Fever <input type="checkbox"/> Weight Loss <input type="checkbox"/> Weight Gain  <b>CARDIOVASCULAR</b> <input type="checkbox"/> Chest Pain <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Palpitations <input type="checkbox"/> Swelling in Legs / Feet	<b>EYES, EARS, NOSE, THROAT</b> <input type="checkbox"/> Blurred or Double Vision <input type="checkbox"/> Difficulty Hearing <input type="checkbox"/> Nosebleeds <input type="checkbox"/> Ringing in Ears <input type="checkbox"/> Tooth Pain <input type="checkbox"/> Vertigo  <b>GASTROINTESTINAL</b> <input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Blood in Stool <input type="checkbox"/> Change in Appetite <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Heartburn <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Nausea / Vomiting	<b>GENITOURINARY / REPRODUCTIVE</b> <input type="checkbox"/> Blood in Urine <input type="checkbox"/> Breast Mass <input type="checkbox"/> Groin Mass <input type="checkbox"/> Involuntary Urination <input type="checkbox"/> Menopausal <input type="checkbox"/> Painful Urination <input type="checkbox"/> Pelvic Pressure  <b>MUSCULOSKELETAL</b> <input type="checkbox"/> Back Pain <input type="checkbox"/> Joint Pain <input type="checkbox"/> Muscle Weakness <input type="checkbox"/> Neck Pain  <b>RESPIRATORY</b> <input type="checkbox"/> COVID _____ / _____ / _____ <input type="checkbox"/> Difficulty Breathing <input type="checkbox"/> Persistent Cough <input type="checkbox"/> Snoring <input type="checkbox"/> Wheezing	<b>NEUROLOGICAL / PSYCHIATRIC</b> <input type="checkbox"/> Anxiety / Stress <input type="checkbox"/> Depression <input type="checkbox"/> Dizziness <input type="checkbox"/> Gait Disturbance / Unsteady <input type="checkbox"/> Headache <input type="checkbox"/> Loss of Consciousness <input type="checkbox"/> Numbness / Tingling <input type="checkbox"/> Seizures <input type="checkbox"/> Tremors <input type="checkbox"/> Weakness <input type="checkbox"/> Suicidal Thoughts  <b>OTHER</b> <input type="checkbox"/> Easy Bleeding / Bruising <input type="checkbox"/> Hair Loss <input type="checkbox"/> Nail Changes <input type="checkbox"/> Rash / Itching / Hives				
Any new imaging studies?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Please List _____				
Any new allergies?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Please List _____				
Any new medications side effects?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Please List _____				
Any new medications?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Please List _____				
Have you had two or more falls in the last year?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Please List _____				
Are you currently Pregnant?		<input type="checkbox"/> YES <input type="checkbox"/> NO	Do you plan to become pregnant?		<input type="checkbox"/> YES <input type="checkbox"/> NO		
<b>CONSENT AND AUTHORIZATION</b>							
<p><i>This consent provides us with your permission to perform reasonable and necessary medical examinations, testing and treatment. The consent will remain fully effective until it is revoked in writing. You have the right to discontinue services at any time.</i></p> <p><i>I voluntarily request that The Pain Relief Center provide pain management care, treatment, and services to me, as deemed reasonable and necessary by the assigned healthcare provider(s). I consent to reasonable and necessary medical examination, evaluation, testing and treatment which may include diagnostic, radiology and laboratory procedures. <b><u>I understand I may be asked to provide urine, oral swab and / or blood samples. I have the right to refuse specific tests, but I understand this may impact my pain management treatment.</u></b> If invasive interventional treatment is recommended, I will be informed of the benefits and risk prior to performance of such treatment and will be provided with a separate consent form outlining such benefits and risk.</i></p> <p><b>BY SIGNING BELOW, I AM AGREEING TO THE CONSENTS AND RELEASES DESCRIBED ON THIS FORM. I HAVE READ THIS CONSENT AND HAVE BEEN ABLE TO ASK QUESTIONS.</b></p>							
X		/ /					
SIGNATURE OF PATIENT OR REPRESENTATIVE		DATE		TIME			
RELATIONSHIP TO PATIENT							

PATIENT NAME:

DATE OF BIRTH

DATE

HAS ANY RELATIVE HAD A PROBLEM WITH THE FOLLOWING (PLEASE CIRCLE <u>YES</u> OR <u>NO</u> FOR EACH ITEM BELOW)		NEVER	SELDOM	SOMETIMES	OFTEN	VERY OFTEN
		0	1	2	3	4
ALCOHOL	<input type="checkbox"/> YES <input type="checkbox"/> NO					
ADDICTION	<input type="checkbox"/> YES <input type="checkbox"/> NO					
MENTAL ILLNESS	<input type="checkbox"/> YES <input type="checkbox"/> NO					
1. How often do you have a mood swing?						
2. How often have you felt a need for a higher dose of medication to treat your pain?						
3. How often have you felt impatient with your doctors?						
4. How often have you felt that things are just too overwhelming that you just can't handle them?						
5. How often is there tension in your home?						
6. How often have you counted pain pills to see how many are remaining?						
7. How often have you been concerned that people will judge you for taking pain medication?						
8. How often do you feel bored?						
9. How often have you taken more pain medication than you were supposed to?						
10. How often have you worried about being left alone?						
11. How often have you felt a craving for medication?						
12. How often have others expressed concern over your use of medication?						
13. How often have any of your close friends had a problem with alcohol or drugs?						
14. How often have others told you that you have a bad temper?						
15. How often have you felt consumed by the need to get pain medication?						
16. How often have you run out of pain medication early?						
17. How often have others kept you from getting what you deserve?						
18. How often, in your lifetime, have you had legal problems or been arrested?						
19. How often have you attended an AA or NA meeting?						
20. How often have you been in an argument that was so out of control that someone got hurt?						
21. How often have you been sexually abused?						
22. How often have others suggested that you have a drug or alcohol problem?						
23. How often have you had to borrow pain medication from your family or friends?						
24. How often have you been treated for an alcohol or drug problem?						
<b>TOTAL</b>						

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

PATIENT HEALTH QUESTIONNAIRE (PGQ-9)				
Over <u>the last two weeks</u> , how often have you been bothered by <u>any</u> of the following problems?	NOT AT ALL SCORE: 0	SEVERAL DAYS SCORE: 1	MORE THAN HALF OF THE DAYS SCORE: 2	NEARLY EVERYDAY SCORE: 3
Little interest or pleasure in doing things.	0	1	2	3
Feeling down, depressed or hopeless.	0	1	2	3
Trouble falling or staying asleep, or sleeping too much.	0	1	2	3
Feeling tired or having little energy.	0	1	2	3
Poor appetite or overeating.	0	1	2	3
Feeling bad about yourself - or that you are a failure or have let yourself or your family down.	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching television.	0	1	2	3
Moving or speaking so slowly that others notice, or being so fidgety and restless that you move around a lot more than usual.	0	1	2	3
Thoughts that you would be better off dead or of hurting yourself.	0	1	2	3
IN-OFFICE USE ONLY - DO NOT WRITE BELOW THIS LINE				
TOTAL		=	0	+
FOR OFFICE USE ONLY      0 - 4 NONE      10 - 14 MODERATE      15 - 19 MODERATELY SEVERE      20 + SEVERE				
How <u>difficult</u> have these problems made it for you to <b>work</b> or <b>go to school</b> , <b>complete tasks at home</b> , <b>enjoy recreational activities</b> or <b>socialize with family and friends</b> ? <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> NO DIFFICULTY   <input type="checkbox"/> SOMEWHAT DIFFICULT             </div> <div> <input type="checkbox"/> VERY DIFFICULT   <input type="checkbox"/> EXTREMELY DIFFICULT             </div> </div>				
PATIENT SIGNATURE _____ DATE _____ TIME _____				

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

GENERAL ANXIETY DISORDER SCALE (GAD-7)		Over the <u>last 2 weeks</u> , how often <u>have you been bothered</u> by <u>any</u> of the following problems?			
ACTIVITY <i>(Place an "X" in the corresponding column)</i>	NOT AT ALL <i>SCORE: 0</i>	SEVERAL DAYS <i>SCORE: 0</i>	OVER HALF OF THE DAYS <i>SCORE: 2</i>	NEARLY EVERY DAY <i>SCORE: 3</i>	
1. Feeling <u>nervous</u> , <u>anxious</u> , or " <u>on edge</u> ".					
2. Not being able to <u>stop</u> or <u>control</u> worrying.					
3. Worrying <u>too much</u> about <u>many things</u> .					
4. Trouble relaxing.					
5. Being so restless that it's difficult to sit still.					
6. Becoming <u>easily annoyed</u> or <u>irritable</u> .					
7. Feeling <u>afraid</u> , as if something awful might happen.					
	TOTAL SCORE: <i>(TOTAL FROM EACH COLUMN)</i>				
	SUM OF TOTAL SCORES:				
FOR OFFICE USE ONLY:		0 - 4 NONE	5 - 9 MILD	10 - 14 MODERATE	15+ SEVERE
<p>If you checked off any problems, how difficult have these made it for you to do work, take care of things at home, or get along with people?</p> <p> <input type="checkbox"/> NO DIFFICULTY         <input type="checkbox"/> SOMEWHAT DIFFICULT         <input type="checkbox"/> VERY DIFFICULT         <input type="checkbox"/> EXTREMELY DIFFICULT       </p>					
<p>HAVE YOU EVERY BEEN DIAGNOSED WITH ANY OF THE FOLLOWING CONDITIONS? <i>(PLEASE MARK <u>ALL</u> THAT APPLY)</i></p>					
DISORDER	HAD IT IN THE PAST		CURRENTLY HAVE IT		
FIBROMYALGIA	<input type="checkbox"/>		<input type="checkbox"/>		
IRRITABLE BOWEL SYNDROME	<input type="checkbox"/>		<input type="checkbox"/>		
PELVIC PAIN	<input type="checkbox"/>		<input type="checkbox"/>		
PAINFUL BLADDER SYNDROME	<input type="checkbox"/>		<input type="checkbox"/>		
BIPOLAR DISORDER (MANIC - DEPRESSIVE)	<input type="checkbox"/>		<input type="checkbox"/>		

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ DATE: \_\_\_\_\_

**POST-TRAUMATIC STRESS DISORDER QUESTIONNAIRE (PCL-C)**

IF YOU HAVE **NEVER EXPERIENCED** A MAJOR STRESSFUL EVENT, SCORE "1" FOR **ALL** ITEMS.

IF YOU HAVE HAD A **MAJOR STRESSFUL EVENT**, PLEASE DESCRIBE THE EVENT BELOW: \_\_\_\_\_ DATE OF EVENT: \_\_\_\_\_

**INSTRUCTIONS TO PATIENT:** Below is a list of problems and complaints that people may sometimes have in response to stressful experiences.

Please read each one carefully! For each stress-induced response you have experienced **within the PAST MONTH**, place an "X" in the corresponding box which accurately describes the severity of your response.

STRESS-INDUCED RESPONSE		NOT SEVERE	MILDLY SEVERE	MODERATELY SEVERE	QUITE SEVERE	EXTREMELY SEVERE	
<b>B</b>	1. <u>Repeated</u> , <u>disturbing memories</u> , <u>thoughts</u> , or <u>images</u> of a stressful experience from the past?						
	2. <u>Repeated</u> , <u>disturbing dreams</u> of stressful experience from the past?						
	3. <u>Suddenly acting</u> or <u>feeling</u> as if a stressful experience were <u>happening again</u> (i.e., as if you are reliving it)?						
	4. <u>Feeling very upset</u> when something reminds you of a stressful experience of the past?						
	5. Having <u>physical reactions</u> (e.g., heart pounding, trouble breathing, sweating) when reminded of a past event?						
<b>C</b>	6. <u>Avoid thinking</u> or <u>talking about</u> a stressful experience from the past or <u>avoiding feelings</u> related to it?						
	7. <u>Avoiding activities</u> or <u>situations</u> which remind you of a stressful experience from the past?						
	8. <u>Trouble remembering important details</u> related to a stressful experience from the past?						
	9. <u>Loss of interest in activities</u> which you used to enjoy?						
	10. Feeling <u>distant</u> or <u>cut off</u> from others?						
	11. Feeling <u>emotionally numb</u> or <u>being unable</u> to <u>have loving feelings</u> for those close to you?						
	12. Feeling as if <u>your future</u> will somehow be <u>cut short</u> ?						
<b>D</b>	13. Trouble <u>falling</u> or <u>staying</u> asleep?						
	14. Feeling <u>irritable</u> or having <u>angry outbursts</u> ?						
	15. Have <u>difficulty concentrating on</u> a task or <u>staying focused</u> ?						
	16. Feeling " <u>superalert</u> ", <u>watchful</u> , or " <u>on guard</u> "?						
	17. Feeling " <u>jumpy</u> " or <u>easily startled</u> ?						
<b>FOR IN-OFFICE USE ONLY:</b>		<b>Supports DSM:</b>	<b>1B</b>	+	<b>3C</b>	+	<b>2D</b>



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7709 SAN JACINTO PLACE, SUITE 101 ▪ PLANO, TEXAS 75024  
PH: (214) 709 - 1904 ▪ FAX: (214) 292 - 9329



**DATE:** \_\_\_\_\_

**DEAR PATIENT,**

**AS OF JANUARY 1ST, 2021, NEW PHARMACY REGULATIONS REQUIRE ALL PRESCRIPTIONS TO BE SENT ELECTRONICALLY. PLEASE PROVIDE THE CONTACT INFORMATION FOR YOUR PREFERRED PHARMACY. DUE TO CLINIC HOURS, PLEASE BE AWARE THAT SOME PRESCRIPTIONS MAY NOT BE SENT UNTIL THE END OF BUSINESS.**

**THANK YOU!**

**PREFERRED PHARMACY**

**PREFERRED MAIL**

**ORDER PHARMACY** \_\_\_\_\_ **PHONE** (      )      –

*STREET ADDRESS*

*CITY*

*STATE*

*ZIP*

**PREFERRED**

**LOCAL PHARMACY** \_\_\_\_\_ **PHONE** (      )      –

*STREET ADDRESS*

*CITY*

*STATE*

*ZIP*

PATIENT: \_\_\_\_\_

DOB: \_\_\_\_\_

## **ANESTHESIA PRE-OPERATIVE EVALUATION**

- |     |  |     |    |
|-----|--|-----|----|
| 1.  | HAVE YOU EVER HAD A <b><u>HEART ATTACK?</u></b>  | YES | NO |
| 2.  | HAVE YOU EVER HAD <b><u>CHEST PAIN?</u></b> (RELATED TO HEART PROBLEM)                       | YES | NO |
| 3.  | HAVE YOU EVER HAD <b><u>HEART SURGERY</u></b> (CABG, STENTS, ABLATION)?                      | YES | NO |
| 4.  | HAVE YOU HAD AN <b><u>ABNORMAL HEARTBEAT?</u></b> (A-FIB, PVCs, ARRHYTHMIA)                  | YES | NO |
| 5.  | DO YOU HAVE A <b><u>PACEMAKER OR DEFIBRILLATOR?</u></b>                                      | YES | NO |
| 6.  | ARE YOU ON A <b><u>BLOOD THINNER?</u></b> IF SO, MED NAME: _____                             | YES | NO |
| 7.  | HAVE YOU EVER HAD A <b><u>BLOOD CLOT?</u></b> (PE OR DVT)                                    | YES | NO |
| 8.  | HAVE YOU EVER HAD <b><u>HEART FAILURE</u></b> (CHF)?   | YES | NO |
| 9.  | ARE YOU <b>OVER</b> THE AGE OF <b>60?</b>  | YES | NO |
| 10. | HAVE YOU EVER HAD A <b><u>STROKE?</u></b>  | YES | NO |
| 11. | DO YOU HAVE SEVERE <b>LUNG</b> ISSUES (PULMONARY HTN, SLEEP APNEA)?                          | YES | NO |
| 12. | ARE YOU TAKING <b>PHENTERMINE</b> OR ANY OTHER <b>DIET MEDICATION?</b>                       | YES | NO |
| 13. | LIST ANY <b><u>HEART OR LUNG</u></b> ISSUES <b><u>NOT</u></b> ALREADY LISTED ABOVE:<br>_____ |     |    |

IF YOU ANSWERED **YES** TO ANY OF THE ABOVE QUESTIONS:

HAVE YOU HAD AN **EKG?** YES NO DATE: \_\_\_\_\_

HAVE YOU HAD A **STRESS TEST?** YES NO DATE: \_\_\_\_\_

HAVE YOU HAD AN **ECHOCARDIOGRAM?** YES NO DATE: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_ PH: \_\_\_\_\_ FAX: \_\_\_\_\_

CARDIOLOGIST: \_\_\_\_\_ PH: \_\_\_\_\_ FAX: \_\_\_\_\_



**PATIENT SIGNATURE:** \_\_\_\_\_

**X**

**DATE:** \_\_\_\_\_

### **FOR OFFICE USE ONLY**

**NOTES:**

**CLEARANCE ON FILE?** ☐ YES ☐ NO

**CLEARANCE DATE:** \_\_\_\_\_

**VALID DATES:** \_\_\_\_\_

**REVIEWED BY PROVIDER:** \_\_\_\_\_

**DATE:** \_\_\_\_\_



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### **PROCEDURE CANCELLATION POLICY**

We strive to render excellent health care to you and the rest of our patients. In an attempt to be consistent with this, we have an **Appointment Cancellation Policy** that allows us to schedule appointments for all patients. When you miss your scheduled appointment, that time cannot be used to treat another patient.

**Our policy regarding cancelling your appointment is as follows:**

We require that you give **The Pain Relief Center** and its affiliates a **24-hour** notice in the event that you need to reschedule your surgical appointment. This allows for other patients to be scheduled into that time slot. If you are unable to attend or miss your surgical appointment and you fail to contact our office within the required time, this is considered a **“NO SHOW,”** and a fee of **\$100** will be charged to you. *This fee cannot be billed to your insurance company*, and it will be your responsibility to pay the fee in full before we reschedule a new time for the procedure.

If you have any questions regarding this policy, please let our staff know, and we will be glad to clarify any questions you have.

***I have read and understand the Procedure Cancellation Policy of The Pain Relief Center and its affiliates, and I agree to be bound by its terms. I also understand and agree that such terms may be amended from time-to-time by the practice, of which I will be notified in writing.***

I, \_\_\_\_\_, have received a copy of **The Pain Relief Center** and its affiliates’  
PRINT NAME  
procedure cancellation policy.

\_\_\_\_\_  
**PATIENT SIGNATURE**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**TIME**

## **OUT-OF-NETWORK NOTICE**

This notice is to inform you that some of our services provided by our office are billed as out of network services. This includes, but is not limited to, **Anesthesia and Neuromonitoring**.

ASSIGNMENT OF PAYMENTS -- I understand the anesthesia fees and neuromonitoring fees are separate from all other surgical fees, anesthesia and neuromonitoring fees for services are based on local/regional standards. However, individual insurance policies may vary as to the extent of their coverage. You will be held responsible for any balance due on your account. This notice is to inform you that our services provided by our office are billed as out of network services. Most insurances companies cover out-of-network services, but some Insurances may not. If you have any questions, our billing company is available to answer any questions (972) 991 – 9950. By signing this, you acknowledge that you have been notified of the out-of-network services.

I have been given an opportunity to ask questions about services methods, the procedures to be used, the billing procedures and out-of-network notice, the risks and hazards involved, and alternative forms of anesthesia/analgesia. I believe that I have sufficient information to give this informed consent. This form has been fully explained to me, I have read it or have had it read to me, and I understand its contents.

**Please do not add or subtract any statement to this form. If you have any additional questions, please contact our practice administrator at (214) 709 – 1904.**

**BY SIGNING THIS, YOU ACKNOWLEDGE THAT YOU HAVE BEEN NOTIFIED OF THE OUT-OF-NETWORK SERVICES.**

---

PRINTED PATIENT NAME

---

PATIENT SIGNATURE

---

DATE

---

TIME

**COMBINATION THERAPY SEDATIVE RISK EDUCATION LETTER**

The CDC Guideline for Prescribing Opioids for Chronic Pain recommends that patients should not be prescribed opioids and benzodiazepines, opioid cough medicines, CNS depressants, Gabapentin, or Soma (carisoprodol) concurrently whenever possible due to the risk of slowed or difficult breathing and potentially fatal overdose. Common symptoms from concomitant use include unusual dizziness or lightheadedness, extreme sleepiness, slowed or difficult breathing, or unresponsiveness.

The FDA also issued a Safety Alert warning about serious risks and death when combining opioids with benzodiazepines, opioid cough medicines, CNS depressants, Gabapentin, or Soma (carisoprodol). Benzodiazepines include lorazepam/Ativan, alprazolam/Xanax, diazepam/Valium, clonazepam/Klonopin, temazepam/Restoril, etc. Gabapentin also has a high risk of misuse, especially when taken in combination with opioids.

This warning letter is to notify you of the dangers, including possible fatal effects, of combining opioid medications with benzodiazepines, opioid cough medicines, CNS depressants, Gabapentin, or Soma (carisoprodol). In an effort to reduce your risk, please contact your prescribing physician to try to safely decrease your use of these medications within the next 90 days so you remain eligible to receive opioid pain medication prescriptions. Please take measures to discuss other forms of treatment with your doctors who are prescribing benzodiazepines, opioid cough medicines, CNS depressants, Gabapentin, or Soma (carisoprodol).

It is further recommended that you not combine alcohol, Cannabinoids, or Kratom with your current medication regimen. Continued use of alcohol with this medication can lead to increased side effects from the opioid medication, unintentional overdose, and possible death. Continued use of Cannabinoids and/or Kratom with these medications can lead to increased side effects from the opioid medications, unintentional overdose, or possible death. While we understand Cannabinoids and/or Kratom are approved for therapeutic treatment for chronic pain conditions in certain states, they are not approved in Texas at this time and remain illegal. Please try to discontinue your combined use of Cannabinoids, Kratom, and/or alcohol and prescription pain medications.

Please know that continued use of benzodiazepines, opioid cough medicines, CNS depressants, Gabapentin, Soma (carisoprodol), Cannabinoids, Kratom, and/or alcohol may make you ineligible for opioid therapy.

Your health and well-being are of the utmost importance to us as The Pain Relief Center. Please feel free to contact my office or myself personally at [nurse@painendshare.com](mailto:nurse@painendshare.com) for further questions regarding this letter.

**BY SIGNING BELOW, I ACKNOWLEDGE AND AGREE THAT I HAVE READ THIS FORM AND UNDERSTAND ITS CONTENTS.**

---

**PATIENT NAME (PRINTED)**

---

**PATIENT SIGNATURE**

---

**DATE**

---

**TIME**

## CONTROLLED SUBSTANCE AGREEMENT

***This contract applies only if the physician or other healthcare provider prescribes controlled medications to you.***

Controlled substance medications (e.g. “narcotics,” benzodiazepines, “valium,” or opiates) can be useful; but have a high potential for misuse and abuse. They are closely controlled by local, state, and federal governments. If used improperly, they may cause adverse effects, such as vomiting, severe constipation, lethargy, overdose, or even death. These medications can impair the ability to drive and operate machinery. If you are prescribed controlled substance medications by a healthcare provider at the Pain Relief Center, you must agree to the following conditions:

1. I (the patient) am responsible for my controlled substance medications. If the prescription is lost, misplaced, stolen, or if I run out sooner than my healthcare provider intended, I understand that it **will not be replaced**.
2. I will not request or accept controlled substance medications from **any other physician** or **individual** unless prior arrangements have been made with The Pain Relief Center. Exceptions are hospital and emergency room visits, but these **must be reported** to the physician in a timely fashion.
3. I **will follow** The Pain Relief Center refill policies for controlled substance medications. **Policies include**:
  - Refills are authorized **only during regular business hours** and **require a visit** with a provider in the clinic.
  - Refill requests *on Fridays and over the weekends* **will not** be addressed until the **next business day**. **NO EXCEPTIONS WILL BE MADE.**
  - Refills are **not authorized** if the patient “runs out early” or as an emergency if the patient suddenly realizes that he or she will “run out tomorrow.” The Pain Relief Center expects patients to **anticipate the next refill date**.
4. I will use **only one pharmacy** for **all** my pain medications.
5. I understand that **if I violate any of the above conditions** or **decline to take a urine test** for controlled substances at my healthcare provider’s request, my prescription for these medications **may be ended immediately**. The Pain Relief Center also reserves the right to report the specifics of the situation to my primary care physician, local medical facilities, or law enforcement authorities.

Patients prescribed controlled substance medications by healthcare providers at The Pain Relief Center should also understand that **tolerance** (the need for more pain medication to achieve same effect), **dependence** (the presence of withdrawal symptoms when abruptly ceasing the medication), and **addiction** (abnormal psychological dependence characterized by desire or euphoria when taking these medications) can develop while taking these medications. The main treatment goal is the improvement of functions, which also requires maintenance of a healthy lifestyle.

**BY SIGNING BELOW, I ACKNOWLEDGE AND AGREE THAT I HAVE READ THIS FORM AND UNDERSTAND ITS CONTENTS.**

\_\_\_\_\_  
PATIENT NAME (PRINTED)

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
TIME

## FINANCIAL POLICY AND BILLING PROCEDURES

- **All patients** must complete our "Patient Information Sheet."
  - **Full payment** is due at the time services are rendered, unless other arrangements have previously been made and agreed upon (e.g. credit card on file for balance).
  - We accept all major credit cards and/or cash as forms of payment.
  - Referrals, if necessary, must be presented at time of your visit.
- IT IS YOUR RESPONSIBILITY TO OBTAIN AND TRACK YOUR OWN REFERRAL.**

The fees we charge for services are usual and customary for this area. Your insurance policy may base its allowance on a fixed fee schedule, which may or may not coincide with our fees. *You should **be aware** that different insurance companies can vary greatly on the types of coverage you may have. You should also **be aware** that your insurance carrier determines your financial responsibility, not our staff.*

If you are an **HMO** or **PPO** patient, it is your responsibility to make sure *all referral information from your primary care physician is in our office prior to your visit*. **We will require** this referral authorization before we can render services to you. *If you do not provide the appropriate referral information at the time of your visit and services are rendered to you*, you agree to pay our doctors their billed rate as a fee-for-service patient, foregoing any health care insurance coverage you may otherwise have had. **If you have Medicare**, we will file the claim forms representing services rendered to you as "assignment accepted." *If you have any secondary insurance*, you agree to provide us with this information at the time of your visit so that we may file the appropriate claim forms for you.

**All patients** are responsible for paying their annual deductible, coinsurance, and copay balances, as well as any non-covered service charges at the time of your visit. **We do not accept Medicaid patients**. *If you are a Medicaid patient or anticipate applying for Medicaid for the payment of services rendered to you*, by signing this agreement you understand that our doctor(s) is accepting you as a private-pay patient and not as a Medicaid patient for any services rendered to you and that *you will be responsible for paying for the services you receive from our doctor(s)*. **We will not file a claim with Medicaid for the services we provide to you.**

I, \_\_\_\_\_ (Patient or Legal Guardian) **have read the above information and fully understand that I am responsible for the payment of all applicable charges at the time services are rendered. I authorize the release of my medical and billing information for the purpose of seeking reimbursement through my medical policy, and I also agree that I am financially responsible for all charges not covered by my insurance policy.**

\_\_\_\_\_  
PATIENT NAME

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
TIME



DR. GABRIEL RODRIGUEZ, M.D.  
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PH: (214) 709 - 1904 • FAX: (214) 292 - 9329



**HIPAA PRIVACY AUTHORIZATION FORM**  
**GENERAL RELEASE FOR HEALTH CARE PROVIDERS**

\*\* Authorization for Use or Disclosure of Protected Health Information (Required by the Health Insurance Portability and Accountability Act, 45 C.F.R. Parts 160 and 164)

**AUTHORIZATION**

I authorize **The Pain Relief Center** and all of its associated healthcare providers to use and disclose the protected health information described below to health care providers involved in my care.

**EFFECTIVE PERIOD**

This authorization for release of information covers the following period of healthcare:

- All **past**, **present**, and **future periods**.

**Extent of Authorization:**

- I authorize the release of my **complete** health record.

This medical information may be used by the person I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.

I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization. I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

\_\_\_\_\_  
PATIENT NAME

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
TIME



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### HIPAA RELEASE FORM FOR RELATIVES OF NON-HEALTH CARE PROVIDERS

PATIENT NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

\_\_\_\_\_ I authorize the release of information including the diagnosis, records, examination rendered to me, and claims information. This information may be released to:

\_\_\_\_\_ SPOUSE: \_\_\_\_\_

\_\_\_\_\_ CHILD(REN): \_\_\_\_\_

\_\_\_\_\_ OTHER: \_\_\_\_\_

\_\_\_\_\_ Information is **NOT** to be released to **ANYONE**

This Release of Information will remain in effect **until terminated by myself, in writing**.

Please call \_\_\_\_\_ My Home \_\_\_\_\_ My Work \_\_\_\_\_ My Cell Phone \_\_\_\_\_ Other \_\_\_\_\_

**If unable to reach me:**

\_\_\_\_\_ You may leave a detailed message.

\_\_\_\_\_ Please leave a message asking me to return your call.

\_\_\_\_\_ Other instructions: \_\_\_\_\_

The best time to reach me is \_\_\_\_\_ between \_\_\_\_\_ **AM PM** .  
**DAY OF THE WEEK TIME**

\_\_\_\_\_  
**PATIENT SIGNATURE**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**TIME**

## **DISCLOSURE OF PHYSICIAN OWNERSHIP**

### **NOTICE TO PATIENTS**

**PLEASE CAREFULLY REVIEW THE INFORMATION CONTAINED IN THIS NOTICE.**

YOU HAVE THE RIGHT TO CHOOSE THE PROVIDER OF YOUR HEALTH CARE SERVICES. THEREFORE, YOU HAVE THE OPTION TO USE PROVIDERS OTHER THAN THOSE IN WHICH DR. GABRIEL RODRIGUEZ HAS A PERSONAL STAKE.

**PLEASE TAKE NOTICE THAT GABRIEL RODRIGUEZ, M.D.** HAS A FINANCIAL INTEREST IN THE FOLLOWING COMPANIES:

1. DALLAS ANESTHESIA CONSULTANTS – COLLIN COUNTY ANESTHESIA CONSULTANTS (OWNER)
2. PLANO IOM, PLLC / NEUROMT, PLLC (OWNER)
3. EMINENT MEDICAL CENTER (SHAREHOLDER)
4. ROBERT CHEN, PLLC (OWNER)
5. CARROLLTON ANESTHESIA CONSULTANTS, PLLC (OWNER)

YOU WILL NOT BE TREATED DIFFERENTLY BY YOUR PHYSICIAN IF YOU CHOOSE TO OBTAIN HEALTH CARE SERVICES FROM ANOTHER PRACTICE/COMPANY.

I ACKNOWLEDGE BY MY SIGNATURE BELOW THAT I HAVE RECEIVED AND READ THE PAIN RELIEF CENTER'S **FINANCIAL DISCLOSURE AND OUT-OF-NETWORK NOTICE**, THAT MY QUESTIONS REGARDING THIS **FINANCIAL DISCLOSURE AND OUT-OF-NETWORK NOTICE** HAVE BEEN ANSWERED TO MY SATISFACTION BY A REPRESENTATIVE OF THE PAIN RELIEF CENTER, AND THAT I BELIEVE I HAVE SUFFICIENT INFORMATION TO SIGN THE ACKNOWLEDGMENT BELOW. I FURTHER UNDERSTAND THIS DOES NOT AFFECT MY RIGHT TO REFUSE ANY PARTICULAR EXAMINATION, TEST, PROCEDURE, TREATMENT, THERAPY OR MEDICATION RECOMMENDED OR DEEMED MEDICALLY NECESSARY BY MY TREATING HEALTH CARE PROVIDER(S).

---

PRINT PATIENT NAME

---

PATIENT SIGNATURE

---

DATE

---

TIME



## **New CDC Physician Guidelines for patients on Opioid Therapy for pain management**

We the providers and staff of The Pain Relief Center are committed to the treatment of patients diagnosed with pain conditions. We continue to update our treatments and protocols on a regular basis to be compliant with changes in the standard of care. As a result, we are providing regular bulletins to all our patients to educate them on the risks and benefits of **current treatment options. This bulletin will be distributed to all patients at The Pain Relief Center. We have been informed by multiple government agencies (TMB/DEA) as well as state medical insurance companies regarding the widespread use of opioids to treat pain.**

1. Nonpharmacologic and nonopioid therapies are preferred for Chronic pain. When opioid therapies are used, they should be combined with nonpharmacologic (Injections, PT, surgery) and nonopioid therapies.  
When Opioids are required, short term therapy with the lowest dose of acute use products is preferred for acute pain typically no more than 3-7 days. Risks of doses of more than 50mg per day of morphine equivalents (**MME**) should be evaluated and doses greater than 90 **MME** should be avoided.
  - **Patients who are currently above 90 MME will be tapered gently over a 90 - 180 day period. We care about you and we want be part of your improvement and pain relief; nevertheless, we have to follow guidelines for your safety and compliance.**
  - Long term opioid therapy is associated with an increased risk of opioid abuse or dependence, with higher doses leading to increased overdose risk.
2. Patients are to be reevaluated frequently to determine the risks versus benefits of continuing opioid therapy. Prescribers should consult state Prescription Drug Monitoring Programs (PDMP) and make use of urine drug testing as well as a screen for misuse/ abuse and mental health disorders.
3. According to the CDC, if benefits do not outweigh harms of continued opioid therapy, clinicians should optimize other therapies and work with patients to taper opioids to lower dosages or to taper and discontinue opioids.
4. **The Pain Relief Center will not be able to have any patient over this 90 MME dose, no exceptions will be made.**

**Please sign this acknowledgement for the new guidelines to show compliance.**

---

Patient Signature

---

Date

---

Time

7709 San Jacinto Place  
Suite 101  
Plano, TX 75024  
214-709-1904(Office) 214-292-9329(Fax)  
[www.painendshere.com](http://www.painendshere.com)

7709 SAN JACINTO PLACE, SUITE 101 • PLANO, TEXAS 75024

PH: (214) 709 – 1904 • FAX: (214) 292 – 9329

### AUTHORIZATION FOR RELEASE OF MEDICAL RECORD INFORMATION

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
 PHONE (H): \_\_\_\_\_ PHONE (W): \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_ CITY/STATE/ZIP: \_\_\_\_\_

**PLEASE NOTE: COPY FEE MAY BE CHARGED FOR MEDICAL RECORDS**

ABOVE LISTED PATIENT AUTHORIZES THE FOLLOWING HEALTHCARE FACILITY **TO MAKE RECORD DISCLOSURE:**

FACILITY NAME: \_\_\_\_\_ FACILITY PHONE: \_\_\_\_\_  
 FACILITY ADDRESS: \_\_\_\_\_ FACILITY FAX: \_\_\_\_\_  
 CITY/STATE/ZIP: \_\_\_\_\_

**DATES AND TYPE OF INFORMATION TO DISCLOSE:**

- ☐ Full Records  
☐ Dates Other: \_\_\_\_\_  
☐ Specific Information requested:

**THE PURPOSE OF DISCLOSURE IS:**

- ☐ Change of Insurance or Physician  
☐ Continuation of care (e.g., VA Med Ctr)  
☐ Referral  
☐ Other: \_\_\_\_\_

**RESTRICTIONS:** Only medical records originated through this healthcare facility will be copied unless otherwise requested. This authorization is valid only for the release of medical information dated prior to and including the date on this authorization unless other dates are specified.

I understand the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency syndrome virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.

**THIS INFORMATION MAY BE DISCLOSED AND USED BY THE FOLLOWING INDIVIDUAL OR ORGANIZATION:**

RELEASE TO: THE PAIN RELIEF CENTER  
 ADDRESS: 7709 SAN JACINTO PLACE, SUITE 101  
 CITY: PLANO STATE: TX ZIP: 75024  
 FAX: (214) 292 - 9329 PH: (214) 709 - 1904

☐ PLEASE MAIL RECORDS

☐ PLEASE FAX RECORDS

I understand I may revoke this authorization at any time. If I revoke this authorization, I understand that I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to information that has already been released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurance my insurer with the right to contest a claim under my policy. **Unless otherwise revoked, this authorization will expire on the following date, event, or condition:**

**If I fail to specify an expiration date, event, or condition, this authorization will expire 1 year from the date signed.**

I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign the authorization. I need not sign this form to assure treatment. I understand that I may inspect or obtain a copy of the information to be used or disclosed, as provided in CFR 164.524. I understand that any disclosure of information carries with it the potential of unauthorized redisclosure, and the information may not be protected by federal confidentiality rules. If I have questions about the disclosure of my health information, I can contact the authorized individual or organization making the disclosure.

**I have read the above foregoing AUTHORIZATION FOR RELEASE OF INFORMATION and do hereby acknowledge that I am familiar with and fully understand the terms and conditions of this authorization.**

\_\_\_\_\_  
 PATIENT / PARENT / REPRESENTATIVE / GUARDIAN NAME  
 (ATTACH DOCUMENTATION)

\_\_\_\_\_  
 RELATIONSHIP / CAPACITY TO PATIENT

\_\_\_\_\_  
 SIGNATURE PATIENT / PARENT/ AUTHORIZED  
 REPRESENTATIVE

\_\_\_\_\_  
 DATE

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORD INFORMATION**

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
 PHONE (H): \_\_\_\_\_ PHONE (W): \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_ CITY/STATE/ZIP: \_\_\_\_\_

**PLEASE NOTE: COPY FEE MAY BE CHARGED FOR MEDICAL RECORDS**

ABOVE LISTED PATIENT AUTHORIZES THE FOLLOWING HEALTHCARE FACILITY **TO MAKE RECORD DISCLOSURE:**

FACILITY NAME: THE PAIN RELIEF CENTER FACILITY PHONE: (214) 709 - 1904  
 FACILITY ADDRESS: 7709 SAN JACINTO PLACE, SUITE 101 FACILITY FAX: (214) 292 - 9329  
 CITY/STATE/ZIP: PLANO, TEXAS 75024

**DATES AND TYPE OF INFORMATION TO DISCLOSE:**

- ☐ Full Records  
☐ Dates Other: \_\_\_\_\_  
☐ Specific Information requested:

**THE PURPOSE OF DISCLOSURE IS:**

- ☐ Change of Insurance or Physician  
☐ Continuation of care (e.g., VA Med Ctr)  
☐ Referral  
☐ Other: \_\_\_\_\_

**RESTRICTIONS:** Only medical records originated through this healthcare facility will be copied unless otherwise requested. This authorization is valid only for the release of medical information dated prior to and including the date on this authorization unless other dates are specified.

I understand the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency syndrome virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.

**THIS INFORMATION MAY BE DISCLOSED AND USED BY THE FOLLOWING INDIVIDUAL OR ORGANIZATION:**

RELEASE TO: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 FAX: \_\_\_\_\_ PH: \_\_\_\_\_

☐ PLEASE MAIL RECORDS

☐ PLEASE FAX RECORDS

I understand I may revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to information that has already been released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. **Unless otherwise revoked, this authorization will expire on the following date, event, or condition:**

**If I fail to specify an expiration date, event, or condition, this authorization will expire 1 year from the date signed.**

I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign the authorization. I need not sign this form to assure treatment. I understand that I may inspect or obtain a copy of the information to be used or disclosed, as provided in CFR 164.524. I understand that any disclosure of information carries with it the potential of unauthorized redisclosure, and the information may not be protected by federal confidentiality rules. If I have questions about the disclosure of my health information, I can contact the authorized individual or organization making the disclosure.

**I have read the above foregoing AUTHORIZATION FOR RELEASE OF INFORMATION and do hereby acknowledge that I am familiar with and fully understand the terms and conditions of this authorization.**

\_\_\_\_\_  
 PATIENT /PARENT / REPRESENTATIVE / GUARDIAN NAME  
 (ATTACH DOCUMENTATION)

\_\_\_\_\_  
 RELATIONSHIP / CAPACITY TO PATIENT

\_\_\_\_\_  
 SIGNATURE PATIENT / PARENT/ AUTHORIZED  
 REPRESENTATIVE

\_\_\_\_\_  
 ADDRESS / PHONE NUMBER FOR AUTHORIZED  
 REPRESENTATIVE